

MULTI UNITS FRANCE

A SICAV fund

Registered office: 17 cours Valmy - Tours SOCIETE GENERALE - 92800 PUTEAUX
Nanterre T.R. No. 441 298 163

NOTICE OF MEETING

The shareholders are hereby informed that they are invited to attend the **extraordinary general meeting** to be held **Monday 22 March 2021 at 11.0 am under “restricted attendance” conditions**, at 17 cours Valmy - Tour Société Générale - 92800 Puteaux, France, to consider the following business:

- Approval of the project to merge the Lyxor German Mid-Cap MDAX UCITS ETF sub-fund of the MULTI UNITS FRANCE SICAV fund into the Lyxor MDAX (DR) UCITS ETF sub-fund of the LYXOR SICAV fund.
- Grant authority to carry out formalities.

⁽¹⁾ If a quorum is not obtained for this first meeting, a second meeting will be held on Wednesday 7 April 2021 at the same time and with the same agenda.

In order to attend or be represented at the meeting, registered shareholders must have their shares registered directly with the fund or through an intermediary at least two days before the meeting date. Holders of shares in bearer form must, within this same time limit, provide evidence of their identity and of their ownership of their shares by presenting a certificate issued by the authorised registrar that attests to the presence of their shares in their shareholder’s account.

Shareholders should note that the extraordinary general meeting will be held under restricted attendance conditions (i.e. without the shareholders being physically present), due to the current COVID-19 pandemic and pursuant to Article 4 of Order No. 2020-321 of 25 March 2020 amending the rules that govern the holding and proceedings of shareholder meetings, and to Order No. 2020-1497 of 2 December 2020, which extended and amended Order No. 2020-321 of 25 March 2020.

Shareholders may either:

- send a proxy voting form to the company without indicating a proxy
- or fill out a mail voting form and send it to the company.

Shareholders may obtain a single proxy / postal voting form upon request, either by e-mail to **client-services-etf@lyxor.com**, or by letter to **Lyxor International AM at 17, cours Valmy – 92800 à Puteaux – Customer Service**.

This form must be requested from the company in writing by registered letter with acknowledgement of receipt no later than six days before the meeting date.

The completed form must be returned such that it is received by the company no later than three days before the meeting date.

Shareholders may obtain the company’s balance sheet, income statement, notes to the annual accounts and asset inventory statement from the company’s registered office.

The Board of Directors