

MULTI UNITS LUXEMBOURG
Société d'investissement à capital variable
Registered Office : 28-32 Place de la Gare L-1616 Luxembourg
RCS Luxembourg B 115 129
(the "**Company**")

NOTICE TO THE SHAREHOLDERS OF THE SUB-FUND Lyxor EuroMTS Highest Rated Macro-Weighted Govt Bond 5-7Y (DR) UCITS ETF (ISIN CODE: LU1829219986)

Terms not specifically defined herein shall have the same meaning as in the Articles of Incorporation and in the latest Prospectus of the Company.

Luxembourg, March 5th, 2021,

Dear Shareholder,

The board of directors of the Company (the "**Board**") considers that the value of the net assets under management of the **Lyxor EuroMTS Highest Rated Macro-Weighted Govt Bond 5-7Y (DR) UCITS ETF** (the "**Sub-Fund**") remains limited while prospective investors show interest in other investment products proposed by the Company. Therefore and in accordance with article 34 of the Articles of Incorporation, the Board has decided to liquidate the Sub-Fund as detailed below:

ISIN Code	Suspension on the Secondary Market (close of the below days)	Primary Market Suspension (close of the below days)	Liquidation Day (Last NAV close of the below days)	Final Net Asset Value Calculation date
LU1829219986	31/03/2021	01/04/2021	07/04/2021	08/04/2021

Please note that any fees or costs incurred within the context of the liquidation will be borne by the Sub-Fund.

Further to the above, the Board has decided to suspend the subscription and the redemption of Shares within the Sub-Fund as from March 31, 2021 on the Secondary Market and as from April 01, 2021 on the Primary Market.

The delisting of the Shares from all of the stock exchanges on which they are listed will be effective as from March 31, 2021 (after the close of the stock exchanges).

Finally, the Board has decided that all the remaining Shareholders will be compulsory redeemed as of April 07, 2021 at the final Net Asset Value of April 07, 2021 calculated on April 08, 2021.

The Board draws the attention of Shareholders to the fact that for Shares sold on any exchange where the share classes of the Sub-Fund are listed, market intermediaries may charge broker fees, and taxes may be levied if applicable.

Any liquidation proceeds which cannot be distributed to Shareholders will be deposited on their behalf with the *Caisse de Consignation* in Luxembourg.

This liquidation will be reflected in the Prospectus at the next opportunity.

For any questions, do not hesitate to contact Lyxor Client Services at the following contact details: Phone number +33 1 42 13 42 14 – Email address: client-services-etf@lyxor.com.

Yours sincerely,

For the Board.