

Singapore, 22 February 2019

IMPORTANT ANNOUNCEMENT

LYXOR CHINA ENTERPRISE (HSCEI) UCITS ETF (STOCK CODE: P58) & LYXOR MSCI AC ASIA-PACIFIC EX JAPAN UCITS ETF (STOCK CODE: P60)

(the “ETFs”)

Following from the earlier announcements dated 14 January 2019 and 18 January 2019 on the mergers of the ETFs into the Multi Units Luxembourg – Lyxor China Enterprise (HSCEI) UCITS ETF and Multi Units Luxembourg – Lyxor MSCI AC Asia Pacific Ex Japan UCITS ETF (“**MUL ETFs**”), the Manager hereby announces that the ETFs have been merged into the respective MUL ETFs on 21 February 2019.

The remaining investors who were still holding Class USD units of the ETFs as shown on the records of the CDP as at the Book Closure Date i.e. 21 February 2019 at 5 p.m. (Singapore time) will have their Class USD units converted to Class USD shares of the respective MUL ETFs at a 1:1 conversion rate.

The Class USD shares of the MUL ETFs will commence trading on the SGX-ST at 9 a.m. on 27 February 2019.

The ETFs will be officially delisted from the SGX-ST on 27 February 2019.

The SGX-ST counter name, SGX-ST stock code and ISIN code of the MUL ETFs will be:

Multi Units Luxembourg – Lyxor China Enterprise (HSCEI) UCITS ETF

SGX-ST counter name	Lyxor ChinaH US\$
SGX-ST stock code	P58
ISIN code	LU1900069136

Multi Units Luxembourg – Lyxor MSCI AC Asia Pacific UCITS ETF

SGX-ST counter name	Lyxor Asia US\$
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Lyxor International Asset Management
Tours Société Générale
17 cours Valmy
92987 Paris- La Défense Cedex
France
www.lyxor.com

SGX-ST stock code	P60
ISIN code	LU1900068674

Please do not hesitate to contact Lyxor ETF Client Service Hotline by phone at +65 6423-2638 or by email at info@lyxoretf.com.sg, should you have questions regarding the above matter.

Unless otherwise defined in this announcement, terms and expressions used in this announcement shall have the same meanings ascribed to them under the current fund prospectuses and under the earlier announcements dated 14 January 2019 and 18 January 2019.

The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed in this announcement and its decision is not an indication of the merits of the proposed merger of the ETFs into the MUL ETFs. **If you are in any doubt about this announcement, you should consult your stockbroker, bank manager, solicitor, professional accountant or other professional adviser. The Manager or any other parties shall not be liable to investors for any tax liability that investors may incur.**